





We use a secure UK based Microsoft Azure SQL Database System on which to store your data, which is encrypted at rest and in transit. Microsoft Azure & Azure Storage offer the most comprehensive set of certifications and attestations of any cloud service provider.



PENETRATION TESTED

To provide further peace of mind that your data is secure the FinCalc software suite has undergone a rigorous penetration testing process undertaken by Arcturus Security a company accredited by CHECK, CREST, NCSC and Cyber Essentials.



SECURITY WITHIN OUR SOFTWARE

IP ADDRESS WHITELISTING

Create an IP address whitelist and lockdown the system so that access is only available via a preset list.

PASSWORD CONTROL AND 2-STEP VERIFICATION

Set your own password protocols and expiry time. If the 2- Step Verification is enabled a PIN is sent to the user via text message and/or via email once they have entered their password.

USERS

Various levels of User profiles are available:

Power User has access to all security options. The User profile has a more limited access level. If required, an IT Admin User can manage users and security settings for a Company, with no access to any client or scheme records. IT Admin Users do not Require a Chargeable Licence.

CLIENT SHARING

To protect your clients personal and financial data, you have complete control over who in your company sees which clients. This could be across branches or individual users.

MANAGE USERS

Power Users and IT Admins Users can edit Users mobile telephone number, amend their User Profile and state whether they are advisers. Users can be instantly be Locked and Unlocked.

ASSUMPTION SETS

To ensure consistency on a company level, multiple cashflow assumption sets can be set as well as having user security controls that provide you with full control over the assumptions and who can modify them.

SEPARATE DATABASE FOR DATA STORAGE

Option for a company specific environment. Separate instances of the Azure SQL Database, Azure storage for reports and Azure web application are setup dedicated to your company. At additional cost.